

RIAZ AHMAD, SAQIB, GOHAR & COMPANY

Chartered Accountants

NET CAPITAL BALANCE CERTIFICATE

This is to certify that the Net Capital Balance of M/s. Optimus Capital Management (Private) Limited, Corporate TRE Certificate Holder of Karachi Stock Exchange Limited, as defined under Rule 2(d) of, and Third Schedule to the Securities and Exchange Rules 1971, amounted to Rs. 163,439,439/- as at June 30, 2014.

We further confirm that the above Net Capital Balance of M/s. Optimus Capital Management (Private) Limited is calculated / arrived at on the basis of numbers / figures duly audited / verified.

RAS Gohar & Co

Riaz Ahmad, Saqib, Gohar & Company
Chartered Accountants

11 8 AUG 2014
Karachi: _____



M/S OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
STATEMENT OF NET CAPITAL BALANCE
AS AT JUNE 30, 2014

(In accordance with Rule 2(d) and Third Schedule of the Securities and Exchange Rules, 1971)

Current Assets

-----RUPEES-----

Cash and cash equivalent

Cash in hand	95,074	
Margin deposit with exchange	25,433,729	25,528,803

Bank balances

Bank balance(s) pertaining to brokerage house	146,380,174	
Bank balance(s) pertaining to clients	67,422,511	213,802,685

Trade receivables

Receivable from NCCPL	64,305,289	
Book value	15,352,401	
Less: Overdue for more than 14 days	(2,238,651)	77,419,039
Securities held for client		28,166

Investment in listed securities in the name of broker

Marked to market	13,750,000	
Less: 15% discount	(2,062,500)	11,687,500

Invest in open end mutual funds

Marked to market	15,840,325	
Less: 10% discount	(1,584,033)	14,256,293

342,722,486

Less: Current Liabilities

Trade payables

Book value	143,584,280	
Less: Overdue for more than 30 days	(9,951,983)	133,632,297
Trade payables more than 30 days		9,951,983
Accrued expenses and other liabilities		35,698,767
		179,283,047

NET CAPITAL BALANCE

163,439,439

Signature

