

RIAZ AHMAD, SAQIB, GOHAR & COMPANY

Chartered Accountants

NET CAPITAL BALANCE CERTIFICATE

This is to certify that Net Capital Balance of M/s. Optimus Capital Management (Private) Limited, Corporate TRE Certificate Holder of Karachi Stock Exchange Limited, as defined under Rule 2(d) of, and Third Schedule to the Securities and Exchange Rules 1971, amounted to Rs. 62,132,426 as at June 30, 2013.

We further confirm that the above Net Capital Balance of M/s. Optimus Capital Management (Private) Limited is calculated / arrived at on the basis of numbers / figures duly audited / verified.

Riaz Ahmad, Saqib, Gohar & Co.

Riaz Ahmad, Saqib, Gohar & Company

Chartered Accountants

*lms*Karachi: 25 OCT 2013

OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
STATEMENT OF NET CAPITAL BALANCE
AS AT JUNE 30, 2013

(In accordance with Rule 2(d) and Third Schedule of the Securities and Exchange Rules, 1971)

CURRENT ASSETS

----- 'RUPEES' -----

Cash in hand		42,701
Bank balances		450,151,564
		450,194,265
Trade receivables		
Book value	97,446,589	
Less: Overdue for more than 14 days	(2,337,869)	95,108,720
Investment in listed securities in the name of broker		
Market value		4,932,000
Less: 15 % discount		(739,800)
Securities in exposure list marked to market		4,192,200
		549,495,185

LESS: CURRENT LIABILITIES

Trade payables		
Book value	472,628,765	
Less: Overdue for more than 30 days	(229,870,990)	242,757,775
Accrued expenses & other liabilities		244,604,984
		487,362,759
Net Capital Balance		62,132,426

lms



CHIEF EXECUTIVE OFFICER




CHIEF OPERATING OFFICER