

RIAZ AHMAD, SAQIB, GOHAR & COMPANY
Chartered Accountants**NET CAPITAL BALANCE CERTIFICATE**

This is to certify that the Net Capital Balance of M/s. Optimus Capital Management (Private) Limited. Corporate TRE Certificate Holder of Karachi Stock Exchange Limited, as defined under Rule 2(d) of, and Third Schedule to the Securities and Exchange Rules 1971, amounted to Rs. 205,134,119 as at December 31, 2013.

We further confirm that the above Net Capital Balance of M/s. Optimus Capital Management (Private) Limited is calculated / arrived at on the basis of numbers / figures duly audited / verified.

Riaz Ahmad, Saqib, Gohar & Co.

Riaz Ahmad, Saqib, Gohar & Company
Chartered Accountants

Karachi: 14 MAR 2014



OPTIMUS CAPITAL MANAGEMENT (PRIVATE) LIMITED
STATEMENT OF NET CAPITAL BALANCE
AS AT DECEMBER 31, 2013

(In accordance with Rule 2(d) and Third Schedule of the Securities and Exchange Rules, 1971)

CURRENT ASSETS

----- 'RUPEES' -----

Cash and cash equivalent

Cash in hand	37,036	
Margin deposit with exchanges	4,200,000	4,237,036

Bank balances

Bank balance(s) pertaining to brokerage house	185,438,682	
Bank balance(s) pertaining to clients	385,213,433	570,652,115

Trade receivables

Book value	3,630,966	
Less: Overdue for more than 14 days	(2,113,913)	1,517,053

Securities held for client		21,247
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Invest in open end mutual funds

Marked to market	50,490,919	
Less: 10% discount	(5,049,092)	45,441,827

621,869,278

LESS: CURRENT LIABILITIES

Trade payables

Book value	385,213,591	
Less: Overdue for more than 30 days	(335,819,559)	49,394,032

Accrued expenses and other liabilities		367,341,127
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416,735,159

NET CAPITAL BALANCE

205,134,119

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CHIEF OPERATING OFFICER




DIRECTOR